Welcome to the <u>25Live</u> scheduling system! The scheduling system is designed to help you determine available campus locations and to request use of those locations.

25Live is a campus-wide room requesting/scheduling solution. Requests to use classrooms, performance spaces, and meeting and event spaces are sent via workflow to the various <u>location approvers</u> for their review and approval. This allows the location approvers the opportunity to review your request to determine if the right room is selected for the right event. Most requests are responded to within a few days of receipt.

25Live is a web-based scheduling system and may be accessed via the Internet. Using either Chrome or Firefox, sign onto <u>25Live</u> using your TU username and password. All users are placed into the student permissions group upon initial log in. Faculty and staff, send an e-mail message to <u>reservations@towson.edu</u> to have your account moved into the appropriate access group. Please provide your name and department.

Requestor enters classroom/room request into 25Live, populating the required information using the *Event Form*.

Requestor can view room availabilities to make a better location choice using the *Quick Search*.



Location Approver reviews/approves (or denies) request. May ask for more information from you.

Location Approver assigns the classroom/room or assigns another more appropriate room.



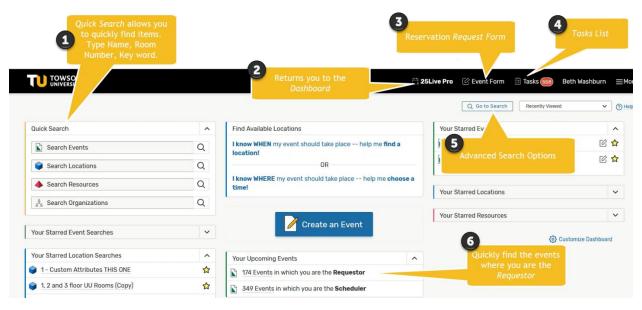
Event and Conference Services (ECS) is notified of all room assignments except those for Campus Recreation Services (Burdick Field & Gyms) and those rooms within the Center for the Arts and Stephens Hall Theatre. Currently ECS is sending e-mail confirmations.

At any time, requestor may sign into 25Live to check the status of his/her requests.

## This document will provide an overview of **25Live**, to include:

- **Quick Search**, how to quickly search for rooms, events, events by organization.
- **2** Return to the Dashboard, how to get back to the Dashboard.
- **Reservation Request Form**, how to complete the request form.
- 4 Task List, who has a task list and how to use it to approve or deny location requests.
- **5** Advanced Search Options, what are advanced search options.
- **6** Find Events Where You are the Requestor, discover how to find the location/event requests you've made.
- Planning Deadlines, how far in advance should I make a request.

#### Overview of Dashboard



#### 1 Quick Search

Search Events by event name or reference number.

Search Events by <b>Event Name</b>	Search Events by Reference Number
Options: List View or Calendar View	Exact reference number required, e.g., 2021-ACGHBG
Options: Future Only or All Dates	Options: Details, Occurrences, Calendar

Search Locations by exact or partial building and room number (two-letter building code and four-digit room number), e.g., BU 0112 or if you know the room is on the first floor of Burdick but are unsure of the exact room number then use a partial number such as "BU 01". This will pull up locations on level one of Burdick Hall. Or, search by keyword (Lab, Seminar, Ballroom, Lawn, Field, Theatre, etc.).

Search Locations by Exact or Partial Building & Room Number	Search Locations by <b>Keyword</b>
Options: Availability lists a grid with the room number to	Options: List provides a list of rooms
the left and the hours at the top. Navigate by changing the	that matches the keyword. Click on one
date.	location to see availability grid for that single location.
Green means the room is booked (mouse over for more	
details). White or gray means the room is available.	Or, click on Availability to see when the locations are already reserved or available. Green means the room is booked (mouse over for more details). White or gray means the room is available.
	Navigate by changing the date.

Search Organizations by organization name or by partial name.

Search Organizations by Organization Name	Search Organizations by Partial Organization Name
Options: Calendar by the week will populate with	Options: List will populate all organizations with
all events held by that organization's name.	that partial name. Click Calendar to view a week
Navigate by clicking on the date. Mouse over	of events by all organizations with that partial
events for more details.	name. Navigate by clicking on the date.
*Note: Department names contain all classes the department is offering. The list will take a few minutes to populate and will be extensive.	Or, select one organization to view events by clicking Calendar.

**2 Return to Dashboard.** Anytime in 25Live click on *25Live Pro*, located in the header, to return to the *Dashboard*.

**3** Reservation *Event Form.* Use this form when requesting all campus locations except Cook Library. The <u>Library's Group Study and Collaborative Areas</u> are available during library hours.

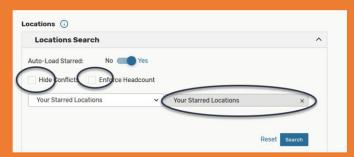
#### **Event Form**

Fill out the form in its entirety.

Select the event date.

Repeating Pattern offers the ability to select multiple dates for the same meeting/event/request.

Locations make sure "Hide Conflicts" and "Enforce Headcount" are not selected.



Click the X in the *Your Starred Locations* box. This will allow you to search for locations. Click in the box "*Search Locations*" and type in the exact or partial room number or keyword, such as Ballroom, Field, Seminar. Click *Search*. Scroll down the list to find the location you wish to request. If available, click "Request." If unavailable, click on *Conflict Details* to determine whether you can host the event by changing the times of the event.

Unsure of which location will work for your meeting or event then search and request *Find Me A Space* in the "Search Locations" box. In the comments section at the end of the event form give us complete event details which will help us find the most appropriate, available location.

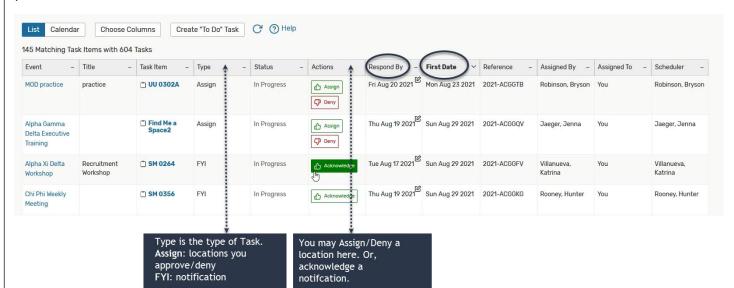
Additional Event Information complete this section, give as much detail in Facility Setup Needs and AV/Tech Equipment Needed.

Requirements Complete this section when inviting ten or more outside guests to campus. Parking & Transportation Services will review your event request to determine the best location for your guests to park their vehicles. Remember, parking is the first and last thing your guests will remember about our campus.

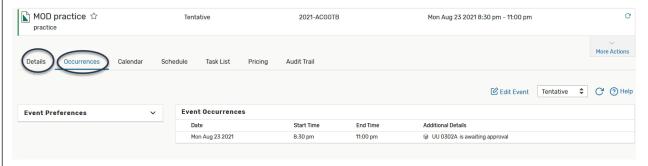
Read and click the *Affirmation* and then click *Save*. Your request will be routed to the location approver(s) for their review.

**4** Tasks. Not all 25Live users will have a Tasks List. Tasks are generated for location approvers and for those who receive notifications about spaces, services, or events. Here's how to manage your Tasks.

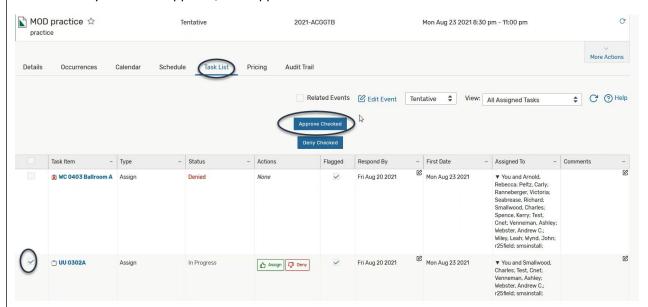
Located in the header, click on Tasks. The list of tasks will appear. You may sort the list by the clicking on any of the column header names. Clicking on First Date is a good practice as this will place the request with the earliest date at the top of the list. Respond By is the date when the requestor made the request. This can help you identify which request came into your queue first. 25Live will hold requests for 90 days; after which the requests will drop off, still waiting for approval, but will no longer appear in your Tasks list.



While you can assign/deny/acknowledge requests at the Tasks List, it is recommended you click on the event name of each request to review the details. Select an Event, make sure Details is selected where you can review the information and the answers given to the event/meeting questions. This information will help you determine whether the location requested is the most appropriate location for the type of event. Click on Occurrences to determine whether this is a single date or multi-day event.



**Ready to Approve the Location** While still in the event, click on *Task List*. Select the Task Item you wish to approve, click *Approve Checked*.



Click on *Occurrences* to make sure the location is assigned (you may need to refresh the screen to see that the correct actions were taken).



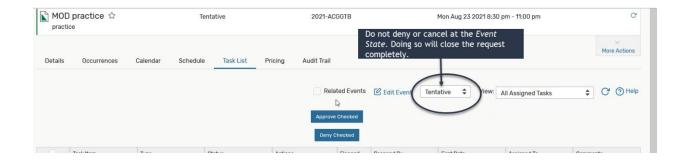
Remember to send the requestor an e-mail confirmation by clicking on More Actions  $\rightarrow$  Email Event  $\rightarrow$  Select the Recipients, add a message in the Message Body, select Include event details in body of message  $\rightarrow$  Click Send.

**Ready to Deny the Location** Two options when denying locations/events.

- 1. Deny requested location but assign another location within your list of available rooms
- 2. Deny requested location and reroute request to Event & Conference Services (ECS) for further help.

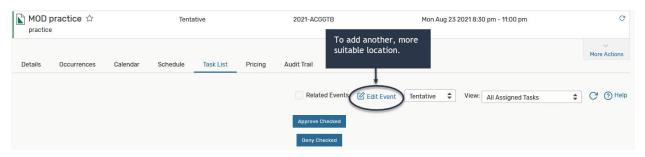
Either action requires you to Edit Event.

As a location approver, you never want to completely deny a request. Usually, there is another more suitable location. Additionally, you never want to deny an event request at the *Event State* level as this will completely close the request.

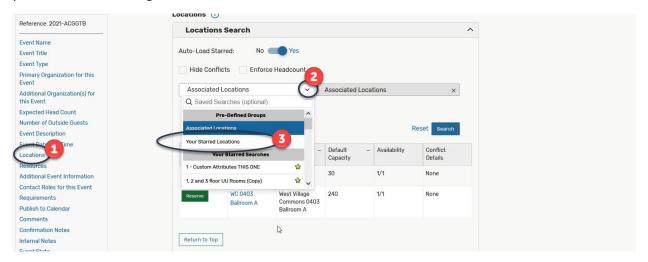


#### How to Edit Event – Denying the Original Location/Assigning Another Location

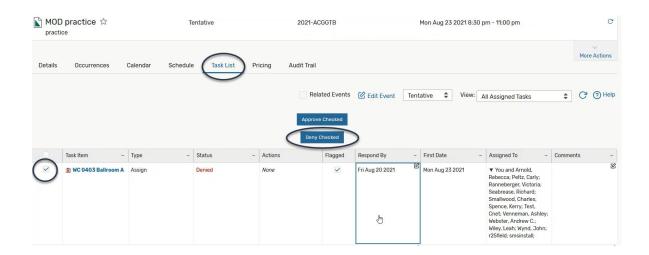
After reviewing an event/meeting request, you may determine another room is more suitable for the requestor's needs. To deny the original location and to assign another location, click on *Edit Event*.



This will open the event form. On the left of the form, click on  $Locations \rightarrow Click$  the dropdown arrow on  $Associated\ Locations \rightarrow Click\ Your\ Starred\ Locations$ . From this list you will be able to assign another location. Click Reserve then click Save.



While still in the event, click on *Task List*. Select the task item (original room requested) you wish to deny, click *Deny Checked*.



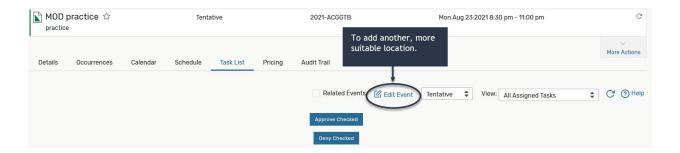
Click on *Occurrences* to make sure the new location is assigned and to confirm the original location has been removed (you may need to refresh the screen to see that the correct actions were taken).



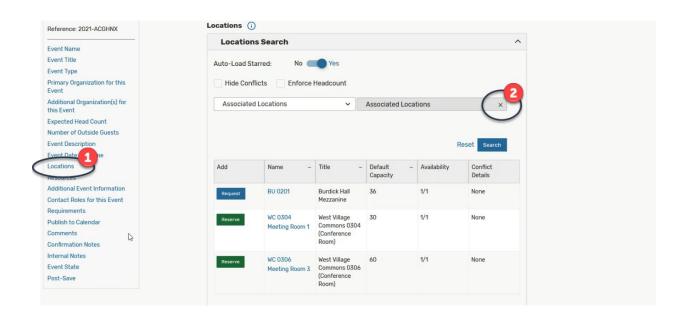
Remember to send the requestor an e-mail confirmation by clicking on More Actions  $\rightarrow$  Email Event  $\rightarrow$  Select the Recipients, add a message in the Message Body, select Include event details in body of message  $\rightarrow$  Click Send.

#### How to Edit Event - Denying the Original Location/Rerouting to ECS

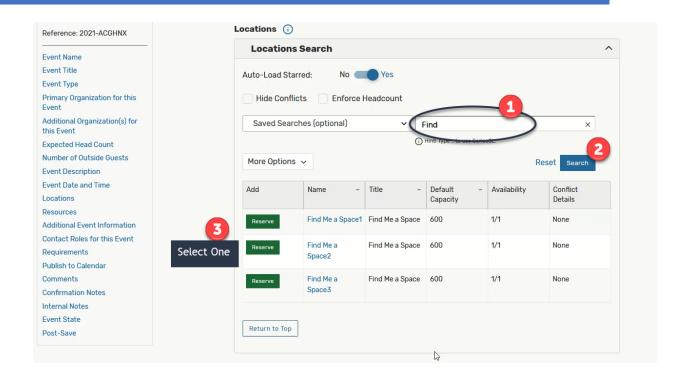
After reviewing the details of an event/meeting request, you may determine that the proposed event is not appropriate for your spaces; and would be better suited in the University Union or West Village Commons. To reroute the request to Event and Conference Services, click on *Edit Event*.



This will open the event form. On the left of the form, click on *Locations*  $\rightarrow$  click the X in the *Associated Locations* box. This will allow you to search for locations.

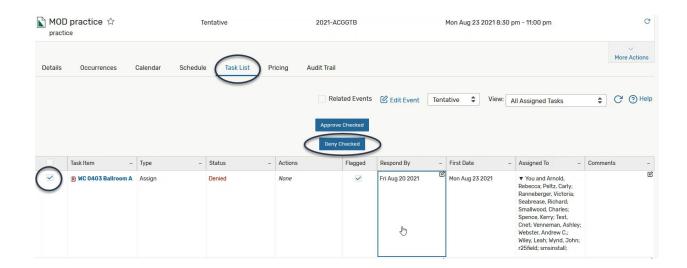


Click in the box "Search Locations" and type in the word "Find." Click Search. Three options titled "Find me a Space" will appear. Select one of those three, by clicking Request.



Then, on the left of the form, click *Comments*. In the comments box indicate the request is being rerouted to ECS because the event/meeting is not appropriate for the original space requested. Click *Save*.

While still in the event, remember to deny the original requested location by clicking on the *Task List*. Select the task item you wish to deny, click *Deny Checked*.

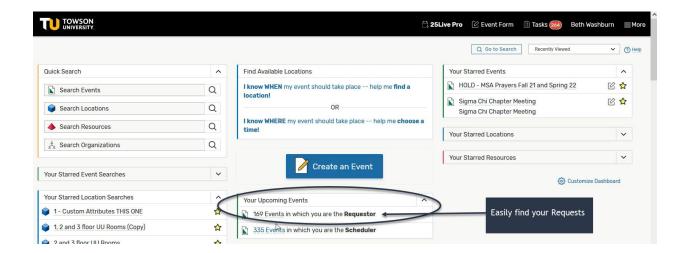


Click on *Occurrences* to make sure the original location has been removed (you may need to refresh the screen to see that the correct actions were taken).

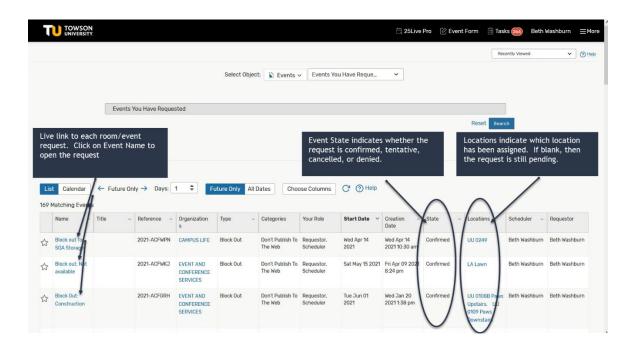


Remember to send the requestor an e-mail message indicating their request is not suitable for the space requested and that you have rerouted the request to Event and Conference Services. Click on More Actions  $\rightarrow$  Email Event  $\rightarrow$  Select the Recipients, add a message in the Message Body, select Include event details in body of message  $\rightarrow$  Click Send.

- **S** Advanced Search Options offer you the ability to create searches. Once created searches are used to find a combination of rooms and events; events and organizations; or to run reports. Contact <u>ECS</u> <u>Reservations</u> if you care to learn more.
- **6** Quickly find the events where you are the Requestor. This handy link allows you to find the requests (pending, confirmed, cancelled, or denied) where you are listed as the Requestor. From the Dashboard, click on the drop down "Your Upcoming Events" then click on Events in which you are the Requestor.



*List* view includes the events where you are the requestor. You may filter the events by either *Future Only* or *All Dates*. You may also look at the events in a *Calendar* view.



# **7** Planning Deadlines

#### **Event and Conference Services**

## **Planning Deadlines**

21 Days	Large events require a reservation to be	Campus location should be booked and
	made at least 21 days in advance.	confirmed well in advance to ensure
	Examples: Outdoor Complex	the space is available. For example,
	Social/Flow Events; Fashion shows;	events which are large (200 or more
	Pageants; Concerts; Walks and runs;	guests), those which require sound
	Conferences.	systems, staging, special lighting,
		contracts with a tech rider, ticketing,
		registration, coordination with police,
		should be planned and finalized three
		weeks prior to the event date.
14 Days	Events, Outdoor Lower-Risk	On-campus location should already be
	Social/Flow Events, and meetings	confirmed. Those events or meetings,
	requiring Technical Services,	for example, with less than 200 guests,
	staffing, catering, rentals and/or	or require less sophisticated technical
	Parking Services must be	services such as a podium and mic,
	planned with your Event Manager at	catering, and/or parking for outside
	least 14 days in	guests should be planned and finalized
	advance.	two weeks prior to the event date.
13 Days	Events and meetings requested between	Campus room, venue, or location
- 48	13 days and 48 hours will have the room	should already be confirmed; however,
hours	confirmed (if available) "As-Is." Services	requests for facilities are accepted
	including room setup, Technical	within this time frame. Services
	Services, or staffing will not be provided.	including a specific room setup,
	Outdoor Event requests will not be	technical services, staffing and all
	confirmed.	Outdoor Event requests require a 14-
		day lead time. Service requests will
		neither be considered nor
TT 1	D 1 1 11 1 11 1 11 1 11 1	accommodated under 14 days.
Under	Requests submitted within 48 hours of	Campus locations will not be
48	the event start time will be denied.	confirmed if the request is submitted
hours		within 48 hours of the start of the
		event. No requests will be
_		accommodated in this time period.
10 Days	Please ensure the following forms are	Services provided by campus
	submitted at least 10 days in advance:	departments require two weeks'
	Catering; Parking Services; Food	notice. This provides ample time to
	Waiver Request Form; Fire Permit	properly staff, order the necessary food
	Form.	and beverages, and/or alert the proper
		county authorities.