

## I-9 Confirmation Tax Residency Status Form

1.	NAME (Last, First, Middle Initial)
2.	TU ID
3.	DEPARTMENT
4.	FIRST DAY OF WORK (mm/dd/year)
5.	DO YOU HAVE A SOCIAL SECURITY #YESNO* (see below)
6.	EMAIL
7.	TELEPHONE NUMBER
8.	TYPE OF EMPLOYMENT POSITION – Check One
	☐ Regular Staff ☐ Graduate Assistant ☐ Contingent Staff ☐ Lecturer ☐ Regular Faculty ☐ Part-Time Faculty ☐ Student Worker
9.	TAX RESIDENCY STATUS – Check One
	<ul> <li>□ U.S. Citizen</li> <li>□ Permanent Resident Alien (green card holder)</li> <li>□ Other (alien authorized to work) *See below</li> </ul>
•	You need a SSN in order to finish processing your hire paperwork and get paid.  *If you do not have a Social Security Number, follow the instructions provided by the ISSO: <a href="https://www.towson.edu/academics/international/isso/">https://www.towson.edu/academics/international/isso/</a> By law, Towson University must determine your tax status. Email: <a href="mailto:nratax@towson.edu">nratax@towson.edu</a> ; and further
	instructions will be provided for completing your paperwork.
En	nployee Signature:
 Sig	gnature Date
I-9	Administrator (Office of Human Resources):
 Sig	nature Date



## **Employee Withholding Forms**

Towson University employees will use a <u>Federal Form W4 AND State Withholding Form</u> to designate their employee withholding status for tax calculation.

Note that residents of the District of Columbia and West Virginia must use the specific form for their state. Residents of any other state must use the **Maryland Withholding Form**.

Links to Forms:

### 2024 Federal W4 Withholding Form

https://www.marylandtaxes.gov/statepayroll/Static\_Files/Employee-W4/2024-W4.pdf

#### **AND**

### 2024 MD State Withholding Form - MW507

https://www.marylandtaxes.gov/statepayroll/Static\_Files/Employee-W4/2024-MD-Withholding-Form-MW507.pdf

### <u>OR</u>

## 2024 State Withholding Form for MD State Employees Residing in DC

https://www.marylandtaxes.gov/statepayroll/Static\_Files/Employee-W4/2024-DC-D4-Withholding-Form.pdf

### OR

**2024** State Withholding Form for MD State Employees Residing in WV https://www.marylandtaxes.gov/statepayroll/Static\_Files/Employee-W4/2024-WV-Withholding-Form.pdf

## Instructions for the Federal W4 Withholding Form

### Step 1 - Personal Information

- Payroll System: Check <u>RG</u> for Regular employees or <u>CT</u> for Contingent or Student employees
- Name of Employing Agency is <u>Towson University</u>
- Agency Number is 360224
- Check appropriate marital status box

### Step 2 – Complete only if they apply to you

(To help with any calculations, please use the online estimator at www.irs.gov/W4App)

- 4C- Enter any additional dollars to be withheld from each paycheck, if wanted
- Write "Exempt" in the space below Step 4C if you wish to claim exempt from federal taxes
- Exemption from Withholding: You may claim exemption from withholding for 2021 if you meet both of the following conditions: you had no federal income tax liability in 2020 and you expect to have no federal income tax liability in 2021. If (1) your total tax on line 24 on your 2020 Form 1040 or 1040-SR is zero (or less than the sum of line 27, 28, 29 and 30), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will

have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2021 tax return. To claim exemption from withholding, certify that you meet both of the conditions above writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2022.

## Step 3 - Complete only if they apply to you

To help with any calculations, please use the online estimator at www.irs.gov/W4App

## Step 4 - Complete only if they apply to you

To help with any calculations, please use the online estimator at <a href="www.irs.gov/W4App">www.irs.gov/W4App</a>

### Step 5 - Employee Signature

Enter date, print form, sign and submit to Towson University's Payroll Office

## Instructions for the Maryland Withholding Form MW 507

### **Step 1- Personal Information**

- Check appropriate marital status box
- Line 1. Enter the total number of allowances you are claiming
- Line 2. Enter any additional dollars to be withheld from each paycheck, if wanted

### OR

• Line 3. **Maryland** residents who wish to claim exempt from MD state taxes if both statements a. and b. apply to you; fill in the **YEAR** and write "**Exempt**" on line 3

### <u>OR</u>

Line 4. **Virginia** residents who wish to claim exempt from MD state taxes should check the Virginia box and write "**Exempt**" on line 4

### <u>OR</u>

- Lines 5/6. **Pennsylvania** residents who wish to claim exempt from MD state and local taxes should write "**Exempt**" on lines 5 and 6 if you live in either York or Adams counties.
- Lines 5/7. **Pennsylvania** residents who wish to claim exempt from MD state and local taxes should write "**Exempt**" on lines 5 and 7 if you live in any other Pennsylvania counties.

### Section 4 – Employee Signature

• Enter date, print form, sign and submit to Towson University's Human Resources Office

If you have any questions, please contact the Financial Services Help Line @ 410-704-5599, option 1 for Payroll or via email to finservehelp@towson.edu

## **Instructions for Direct Deposit Form**

Click here to complete the Direct Deposit form. The form MUST be completed online. It will not be accepted if information is hand written. Once complete, the form will need to be printed, signed with a pen in blue or black ink and mailed to the address on the bottom of the form.



## **Maryland New Hire Registry Reporting Form**

Send completed forms to:
Maryland New Hire Registry
PO Box 1316
Baltimore, MD 21203-1316

Fax: (410) 281-6004 or toll-free fax 1 (888) 657-3534

To ensure the highest level of accuracy, please print neatly in capital letters and avoid contact with the edges of the boxes. The following will serve as an example:

A B C

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Department of Environmental Health & Safety

Towson University 8000 York Road Towson, MD 21252-0001

> t. 410 704-2949 f. 410 704-2993

To Employee

From Department of Environmental Health & Safety

Re Employee Safety Programs Manual & Campus Asbestos

Containing Material (ACM) Locations Globally Harmonized System (GHS)

Towson University, in its commitment to the preservation of employee health and safety, is providing on-line for your reference the Employee Safety Programs Manual, which provides general policies and/or procedures regarding occupational and environmental safety that are to be followed; a list of campus facilities where asbestos containing materials (ACM) are located; and information regarding OSHA's Globally Harmonized System (GHS) They can be accessed/viewed on EHS's web site at <a href="https://www.towson.edu/public-safety/environmental-health-safety">https://www.towson.edu/public-safety/environmental-health-safety</a>. Please review each and familiarize yourself with their contents. Should you have any questions, contact Environmental Health and Safety (EHS) at 410-704-2949.

This information is collected for documentation purposes only. Failure to provide this data may result in the improper identification of the individual participating in the activity. This information may be inspected, amended, or corrected by contacting the Department of Environmental Health & Safety. This information is generally not available for public inspection. It will be shared only with other departments at Towson University, the University System of MD, the State of Maryland, the U.S. federal government, and with other entities permitted by law and/or as authorized by you.

As an employee of Towson University, it is my responsibility to review the following policies and notices. All University polices are located at <a href="https://www.towson.edu/about/administration/policies/">https://www.towson.edu/about/administration/policies/</a>.

### **Employment**

- -Towson University Policy 02-03.20 Outside Employment, Outside Professional Services, Outside Teaching and Offload/ Overload Teaching by Full-Time Faculty (https://www.towson.edu/about/administration/policies/02-03-20-policy-outsideemployment-professional-services-teaching-offload-overload-teaching-full-time-faculty.html)
- -Towson University Policy 07-01.04 Background Investigations Policy (https://www.towson.edu/about/administration/policies/07-01-04-background-investigations.html)
- -USM Policy II-3.10 Professional Commitment of Faculty (https://www.usmd.edu/regents/bylaws/SectionII/II310.html)

#### **Substance Abuse**

- <u>-Executive Order 01.01.1991.16 State of Maryland Substance Abuse Policy (https://dbm.maryland.gov/employees/Documents/Policies/SubstanceAbusePolicy.pdf)</u>
- -Towson University Policy 07-01.10 Substance Abuse for Faculty, Staff, & Students (https://www.towson.edu/about/administration/policies/07-01-10-policy-substance-abuse-faculty-staff-students.html)
- -USM Policy VII-1.10: Drug and Alcohol-Free Workplace for Employees (https://www.usmd.edu/regents/bylaws/SectionVII/VII110.pdf)

### **Sexual Misconduct & Suspected Child Abuse**

- -Towson University Policy 06-01.50 The Reporting of Suspected Child Abuse and Neglect (https://www.towson.edu/about/administration/policies/06-01-50-policy-reporting-suspected-child-abuse-neglect.html)
- -Towson University Policy 06-01.60 Sexual Misconduct (https://www.towson.edu/about/administration/policies/06-01-60-policy-sexual-misconduct.html)

#### Safety

- -Notice of the Annual Clery Campus Security Report (https://www.towson.edu/public-safety/police/crime/reports.html)
- -Towson University Emergency Resources Guide (https://www.towson.edu/public-safety/documents/emergency-guide.pdf)

#### Miscellaneous

- -Towson University Policy 06-14.00 Smoke-Free Campus (https://www.towson.edu/about/administration/policies/06-14-00-smoke-free-campus-policy.html)
- -Medicaid and the Children's Health Insurance Program (CHIP) Notice (https://www.towson.edu/hr/current/benefits/health.html) Scroll down to Quick Links and Forms and click on the current year Benefits Guide

I acknowledge I have reviewed the above information in its entirety, I am familiar with the contents therein, and I will consult
the Office of Human Resources if I have any questions. Since the policies and notices are subject to change, I further
acknowledge revisions to these documents may occur and will be updated on the Towson University website.

Print Name:	Employee ID:
Signature:	Date:



## New Employee Demographic Form

Last Name, First Name, MI*		Social Security #							
* NOTE: In accordance with Social	Security regulations, your name must be rec	regulations, your name must be recorded exactly as stated on your Social Security Card  If No - Complete							
Date of Birth (Mo/Day/Yr)	Citizen of USA □Ye	Citizen of USA □Yes □No □Permanent Resident							
The information provided i	in this section is entirely voluntary; refusal t	o complete this section will not ac	dversely affect your employment. Race (#3)						
Salutation (#1)	Ethnic Group (#2)	/#E\	(list all that apply)						
Marital Status (#4)	Military/Veteran Status (list all that apply)	(#5) ————————————————————————————————————	Gender □Female						
Within the last 2 years, have you w	vorked for the Department of Defense at, or a	above, the rank of major, and/or gra	nde 13, step 1? □Yes □No						
Local Home Information:									
Full Street Address									
City, State & Zip Code									
County of Residence		10 Digit Home Phone							
Home Email Address									
Campus Location: (if unknown at	this time, please leave blank)								
Campus Phone Number x	Building Name		Room No.						
Visa Information: (if applicable)									
Visa Code (#6)		Status Expiration Date							
Citizenship Country		Birth Country							
Emergency Contact:									
Name		Relationship							
10 Digit Home Phone		Other 10 Digit Phone	□Home □Cel						
Educational History:									
Highest Degree Awarded (#7) Is this a Terminal Degree? (highest in discipline)		Ye	ear Obtained						
Major Discipline Program									
Institution Name									
Degree Country									
List Any Previous Employment wi	ith the University of Maryland System and/o	or State of Maryland:							
Agency/Institution Name									
Dates Employed									
Position(s) Held									
Agency/Institution Name									
Dates Employed									
Position(s) Held									
Signature	Departme	nt	Date						



## **Human Resources**

## **Demographic Code Sheet**

Sa	lutation (	(#1

Code	Translation
Br	Brother
Col	Colonel
Dean	Dean
Dr	Doctor
Fr	Father
Lt	Lieutenant
Miss	Miss
Mr	Mr
Mrs	Mrs
Ms	Ms
Prof	Professor
Rb	Rabbi
Rev	Reverend
Sgt	Sergeant
Sr	Sister

Ethnic Group (#2) (See Descriptions Below)

Code	Translation
HISPA NONHS	Hispanic/Latino Not Hispanic or Latino

## Race (#3) (See Descriptions Below) Choose all that apply

Choose an mat ap	piy
Code	Translation
AMIND ASAIN BLACK PACIF WHITE	Amer. Indian/Alaskan Native Asian Black/African America Native Hawaiian/Other Pacific Islander White

### Marital Status (#4)

Translation
Common Law
Divorced
Separated
Head of Household
Married
Single
Widowed

# Military/Veteran Status (#5) Choose all that apply

Code	Translation
1	Disabled Veteran
2	I am not a Veteran
4	Recently Separated Veteran
6	Armed Forces Service Medal Veteran
7	Active Wartime or Campaign Badge Veteran
8	I am a protected veteran, but I choose not to
	self-identify the classifications to which I belong
9	I am not a protected veteran

Visa Code (#6)

VISA C	ode (#6)
Code	Translation
ASY	Asylum Granted (not yet PR)
B1	Temporary Visitor for Business
B2	Temporary Visitor for Pleasure
E1	Treaty Trader & Spouse or Child
E2	Treaty Inventory & Spouse or Child
F1	Student (including OPT)
F2	Spouse or Child of F1
G1	Int'l Organization Rep. & Family
G2	Int'l Organization Rep. & Family
G3	Int'l Organization Rep. & Family
G4	Int'l Organization Rep. & Family
G5	Staff of G1, G2, G3, or G4
H1	Professional, Specialty Occupation
H2	Temporary Worker
H3	Trainee
H4	Spouse or Child of H1, H2, or H3
1	Foreign Media Rep & Spouse or
J1	Child
J2	Exchange Visitor
K1	Spouse or Child of J-1
K2	Fiancée/Fiancé of US Citizen
K3	Child of K1
K4	US Citizen's Spouse, pending PR
L1	Child of K3
L2 NAT	Intra-company Transferee
	Spouse or Child of L1 NATO Officers, Staff, Family
O1 O2	Extraordinary Ability Employee
03	Personnel Accompanying O1
R1	O1, O2 Spouse or Child
R2	Religious Worker
RF	R1 Spouse or Child
TD	Refugee Status Approved
TN	Spouse or Child of TN
TPS	NAFTA Professional
V1	Temporary Protected Status
V2	Spouse of PR, pending PR
V3	Child of PR, pending PR
WB	Family of PR, pending PR
WT	Business Visa Waiver
	Tourist Visa Waiver

Highest Education (#7)

Highest Education (#7)			
Code	Translation		
08	8th Grade		
09	9th Grade		
10	10th Grade		
11	11th Grade		
AA	Associate of Arts		
AAS	Associate of Applied Science		
AD	Associate Degree		
AS	Associate of Science		
BA	Bachelor of Arts		
BD	Bachelor's Degree		
BFA	Bachelor of Fine Arts		
BS	Bachelor of Science		
BSC	Business School Certificate		
CADV	Certificate of Advanced Study		
DBA	Doctor of Business Admin		
DCM	Doctor of Chiropractic		
DD	Doctor of Divinity/Ministry		
DE	Doctor of Engineering		
DED	Doctor of Education		
DMA	Doctor of Musical Arts		
DOC	Doctorate Non-Medical		
DOP	Doctor of Optometry		
DOS	Doctor of Osteopathy		
DPM	Doctor of Podiatry		
DPT	Doctoral Physical Therapy		
DRARTS	Doctor of Arts		
DSW	Doctor of Social Work		
DVM	Doctor of Veterinary Medicine		
EDD	Doctor of Education		
HS	High School Graduate/GED		
JD	Juris Doctor/Doctor of Law		
JSD	Doctor of Judicial Science		
MA	Master of Arts		
MAS MBA	Master's Degree Master of Business Administration		
MD	Doctor of Medicine		
MED	Master of Education		
MFA	Master of Fine Arts		
MM	Master of Music		
MS	Master of Music  Master of Science		
PHD	Doctor of Philosophy		
PHE	Doctor of Engineering		
RN	Registered Nurse		
SCD	Doctor of Science		
SEC	Secretarial Certificate		
SJD	Doctor of the Science of Law		
TC	Teaching Certificate		
TS	Trade School Certificate		
	The Control Continued		

EEO-1 Ethnicity and Race Categories

Category	Definition	
Hispanic or Latino	A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin regardless of race	
Amer. Indian/Alaskan Native	A person having origins in any of the original peoples of North and South America (including Central America) who maintains cultural identification through tribal affiliation or community attachment.	
Asian	A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.	
Black or African American	A person having origins in any of the black racial groups of Africa.	
Native Hawaiian/Other Pacific Islander	cific Islander A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.	
White	A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.	

### **Voluntary Self-Identification of Disability**

Form CC-305 OMB Control Number 1250-0005 Expires 1/31/2020 Page 1 of 2

## Why are you being asked to complete this form?

Because we do business with the government, we must reach out to, hire, and provide equal opportunity to qualified people with disabilities. To help us measure how well we are doing, we are asking you to tell us if you have a disability or if you ever had a disability. Completing this form is voluntary, but we hope that you will choose to fill it out. If you are applying for a job, any answer you give will be kept private and will not be used against you in any way.

If you already work for us, your answer will not be used against you in any way. Because a person may become disabled at any time, we are required to ask all of our employees to update their information every five years. You may voluntarily self-identify as having a disability on this form without fear of any punishment because you did not identify as having a disability earlier.

## How do I know if I have a disability?

You are considered to have a disability if you have a physical or mental impairment or medical condition that substantially limits a major life activity, or if you have a history or record of such an impairment or medical condition.

Disabilities include, but are not limited to:

- Blindness Autism
- Cancer
- Diabetes
- Epilepsy

- HIV/AIDS
- Muscular dystrophy
- Bipolar disorder
- Deafness
   Cerebral palsy
   Major depression
  - Multiple sclerosis (MS)
  - Schizophrenia Missing limbs or partially missing limbs
- Post-traumatic stress disorder (PTSD)
- Obsessive compulsive disorder
- Impairments requiring the use of a wheelchair
- Intellectual disability (previously called mental retardation)

### Please check one of the boxes below:

YES, I HAVE A DISABILITY (or previously had a disability)			
NO, I DON'T HAVE A DISABILITY			
I DON'T WISH TO ANSWER			
Your Name	Today's Date		

## **Voluntary Self-Identification of Disability**

Form CC-305 OMB Control Number 1250-0005 Expires 1/31/2020 Page 2 of 2

### **Reasonable Accommodation Notice**

Federal law requires employers to provide reasonable accommodation to qualified individuals with disabilities. Please tell us if you require a reasonable accommodation to apply for a job or to perform your job. Examples of reasonable accommodation include making a change to the application process or work procedures, providing documents in an alternate format, using a sign language interpreter, or using specialized equipment.

Section 503 of the Rehabilitation Act of 1973, as amended. For more information about this form or the equal employment obligations of Federal contractors, visit the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) website at <a href="www.dol.gov/ofccp">www.dol.gov/ofccp</a>.

PUBLIC BURDEN STATEMENT: According to the Paperwork Reduction Act of 1995 no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. This survey should take about 5 minutes to complete.